



AJ Lucas Group Limited  
ABN: 12 060 309 104  
1 Elizabeth Plaza  
North Sydney NSW 2060  
PO Box 538  
North Sydney NSW 2060  
T (02) 9490 4000  
F (02) 9490 4200  
[www.lucas.com.au](http://www.lucas.com.au)

3 October 2018

### **AJ Lucas statement**

AJ Lucas Group Limited (“AJ Lucas” or the “Company”) notes media speculation regarding the identity of the party from whom the non-binding, incomplete and indicative proposal to acquire the Company’s drilling services division (“Indicative Proposal”), as referred to in the Company’s ASX announcements on 2 October 2018, was received. The ASX has requested that the Company confirms or denies that the Indicative Proposal was received from Mitchell Services Limited (ASX: MSV) as noted in the media, which the company confirms.

The Board advises that shareholders do not need to take any action at this time and the Board will continue to keep investors informed in accordance with its continuous disclosure obligations.

For further information, please contact:

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<b>AJ Lucas Group Limited</b>	+61 (0)2 9490 4000
Phil Arnall	Chairman
Marcin Swierkowski	Company Secretary

<b>Citadel-MAGNUS</b>	+61 (0)448 881 174
James Strong	<a href="mailto:jstrong@citadelmagnus.com">jstrong@citadelmagnus.com</a>

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