



Announcement Summary

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**Entity name**

MITCHELL SERVICES LIMITED

**Applicable security for the reorganisation**

MSV	ORDINARY FULLY PAID
MSVAA	PERFORMANCE RIGHTS
MSVAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday February 4, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Friday February 7, 2020

**Record Date**

Monday February 10, 2020

**Issue Date**

Monday February 17, 2020

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

**1.1 Name of +Entity**

MITCHELL SERVICES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

149206333

**1.3 ASX issuer code**

MSV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday February 4, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

MSV

ORDINARY FULLY PAID

MSVAA

PERFORMANCE RIGHTS

MSVAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday February 5, 2020	<input checked="" type="checkbox"/> Estimated	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Monday February 10, 2020

**3.2 Date of +security holder meeting**

Wednesday February 5, 2020

**3.2a Effective date of consolidation or split**

Wednesday February 5, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Thursday February 6, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Friday February 7, 2020

**3.5 Record date**

Monday February 10, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Tuesday February 11, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Monday February 17, 2020

**3.8 Trading starts on a normal T+2 basis**

Tuesday February 18, 2020

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**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday February 20, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

MSV

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,992,382,681

**Number on issue post consolidation or split**

199,238,268

**Estimate/Actual** Estimated**ASX +Security Code**

MSVAA

**ASX +Security Description**

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**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

3,993,907

**Number on issue post consolidation or split**

399,391

**Estimate/Actual** Estimated**ASX +Security Code**

MSVAK

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

53,162,165

**Number on issue post consolidation or split**

5,316,217

**Estimate/Actual** Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
MSVAA	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000

ASX +Security Code	ASX +Security Description	
MSVAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

The unquoted options (MSVAK) have different pre-consolidation exercise prices and consequently will have different post consolidation exercise prices. Below is a summary:

Security Code	Exercise price pre consolidation (AUD)	Exercise price post consolidation (AUD)
MSVAK	0.0395	0.395
MSVAK	0.0539	0.539
MSVAK	0.07035	0.7035
MSVAK	0.11	1.10

**6.2 Additional information for inclusion in the Announcement Summary**

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